

No.: 02/2026/TTr-HĐQT

Ha Noi, 23st October, 2026

PROPOSAL

Re: Approval of the Plan for the private placement of shares to increase the charter capital of the Company

Respectfully to: Valued Shareholders of the ONE Technologies Corporation

Pursuant to:

- *Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 of the National Assembly of the Socialist Republic of Vietnam, and its amending and supplementing documents;*
- *Law on Securities No. 54/2019/QH14 dated 26 November 2019 of the National Assembly of the Socialist Republic of Vietnam, as amended and supplemented by Law No. 56/2024/QH15 dated 29 November 2024;*
- *Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;*
- *Resolution of the 2026 Annual General Meeting of Shareholders No. 01/2026/NQ-DHĐCĐ dated 30 June 2026;*
- *The current Charter of ONE Technologies Corporation (the “Company” or “ONE”).*

Based on the policy already approved by the General Meeting of Shareholders (“GMS”) on increasing the Company’s charter capital in order to strengthen its financial capacity, expand its scale of operations into sectors with growth potential, and supplement capital for the Company’s business operations, the Board of Directors (“BOD”) respectfully submits to the GMS for consideration and approval the Plan for the private placement of shares to increase the Company’s charter capital with the following contents:

I. Plan for the private placement of shares

Name of the issuer	: ONE Technologies Corporation
Name of the issued shares	: ONE Technologies Corporation’ stocks
Type of share	: Common share
Ticker	: ONE
Par value	: VND 10.000/share

Method of Offering	: Private placement of shares to Professional Securities Investors.
Purpose of Offering	: To strengthen financial capacity, expand the scale of operations into sectors with growth potential, and supplement capital for the Company's business operations.
Current Charter Capital	: VND 79.603.100.000
Number of outstanding shares	: 7.893.658 shares
<i>Of which:</i>	
- Listed Shares	: 7.960.310 shares
- Treasury Shares	: 66.652 shares
Number of shares offered (expected)	: 40.500.000 shares (<i>In words: Forty million five hundred thousand shares</i>)
Total offering value at par value	: VND 405.000.000.000 (<i>In words: Four hundred and five billion Vietnamese Dong</i>)
Charter capital after the Offering (estimated)	: VND 484.603.100.000
Tentative offering price	: According to the reviewed interim financial statements for the accounting period from 01 January 2026 to 30 June 2026, the Company's book value as at 30 June 2026 was VND 14.596 per share. Currently, the Company's shares are being traded on HNX. The average closing price of ONE shares over the 30 most recent trading sessions (from 17 th August 2026 to 30 th September 2026) was VND 9.380 per share. Based on the book value and market price of ONE shares, and in order to ensure the success of the offering, the BOD of the Company respectfully submits to the GMS for approval an offering price for the private placement of shares to Investors of VND 10,000 per share.
Offered investors	Professional securities investors
Investor selection criteria and	: - Having financial capacity and the ability to support

List of offered investors

the Company's development.

- Being domestic, foreign institutional and individual investors satisfying the conditions of **Professional Securities Investors** under the Law on Securities and Decree No. 155/2020/ND-CP (as amended and supplemented from time to time).
- Priority is given to Investors with experience in the sectors into which the Company is orienting to expand its business operations.

On the basis of the above criteria, the BOD of the Company respectfully submits to the GMS of the Company for approval the List of Investors expected to be offered shares and the number of shares offered to each investor in Appendix 1 of this Proposal.

If the Investors in Appendix 1 of this Proposal refuse to purchase part or all of the number of shares expected to be offered, the GMS authorizes the BOD of the Company to proactively seek and select professional securities investors eligible to participate in the Company's private placement of shares, determine the list of such investors, and decide on the number of shares to be allocated to each investor.

Plan for handling unsubscribed shares

The GMS authorizes the BOD to decide on the allocation/distribution of any unsubscribed shares (if any) to other professional securities investors at the offering price of VND 10,000 per share.

If there are no other professional securities investors interested in participating in the Company's private placement of shares, the BOD shall report the results of the offering and carry out the procedures for increasing the Company's charter capital according to the actual number of shares distributed.

Method of distribution

: Direct distribution to Professional Securities Investor(s)

Transfer restrictions

: The transfer of Shares shall be restricted for a minimum period of **01 year**, except for transfer between professional securities investors, or transfer executed pursuant to an effective court judgment or decision, an arbitral award, or inheritance in

accordance with the law.

Expected timing of the offering : Expected in 2026 – 2027, after the State Securities Commission has given written approval confirming the receipt of a complete dossier for registration of the Company's private placement of shares.

The GMS authorizes the BOD to consider and decide the timing of the offering in accordance with actual circumstances.

Supplementary securities registration and change of listing registration : All shares successfully offered under the approved plan shall be registered as supplementary securities at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registered for supplementary listing at the Stock Exchange where the Company's shares are registered for trading, immediately after the end of the offering in accordance with prevailing law.

The GMS authorizes the BOD of the Company to carry out the procedures relating to supplementary securities registration and supplementary listing registration in accordance with prevailing law.

Ensuring that the share offering complies with regulations on foreign ownership limits : The GMS authorizes the BOD of the Company to consider and decide the plan for ensuring the foreign ownership ratio in accordance with law and the Company's Charter.

II. Plan for utilization of proceeds from the offering

The proceeds from the offering (expected to be VND 405.000.000.000) will be used by the Company as follows:

No.	Expected purpose of use	Expected amount (VND)	Expected time
1	Payment of the purchase price for 90% of the shares of Mien Bac Electrical Services Joint Stock Company ("EMB") to the existing shareholders of EMB.	405.000.000.000	During 2026 - 2027
	Total	405.000.000.000	

Note: Details of the Plan for purchasing shares of EMB are set out in Proposal No. 03/2026/TTr-HĐQT dated 23/10/2026 of the Board of Directors of the Company.

Plan to cover the shortfall in the capital expected to be raised from the offering: If the proceeds from the offering do not reach the expected value, the Company will mobilize other

additional sources of capital to pay the EMB share purchase price in accordance with law and the Company's Charter. During the period in which the proceeds from the offering have not been used or have not been fully used (due to payment of the share purchase price in installments), the Company may use the proceeds from the offering to purchase certificates of deposit or to deposit funds at credit institutions, in accordance with law and the Company's Charter.

During implementation, the GMS assigns/authorizes the BOD, based on the Company's actual circumstances, to formulate and decide on the detailed plan for the use of proceeds; and to flexibly and efficiently adjust the aforementioned plan for the use of proceeds to maximize the interests of the Company and its shareholders; and to report to the nearest upcoming GMS on the adjustments/changes relating to this plan for the use of proceeds.

III. Implementation

The BOD of the Company respectfully submits to the GMS for consideration and approval:

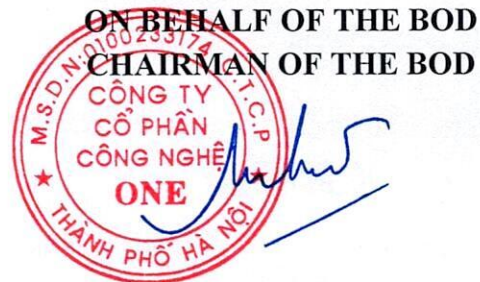
1. The Plan for the private placement of shares to increase charter capital and the Plan for the use of the proceeds from the offering, as set out in Sections I and II.
2. To assign/authorize the BOD of the Company to carry out the implementation, including but not limited to the following tasks:
 - (a) To develop and approve the entire contents of the issuance plan of private placement of shares and the shares issuance dossier to submit to the competent State authority, including: the detailed plan for use of the proceeds from the private placement of shares; the timing of the offering; the plan for ensuring compliance with the foreign ownership limit; and all other matters relating to the share offering in accordance with applicable laws.
 - (b) To approve the list of professional securities investors, the number of shares offered to each investor; to decide on the Plan for handling shares remaining unsubscribed (if any).
 - (c) Within the scope permitted by law, to decide on the implementation of the issuance plan, to amend and explain the detail contents of the issuance plan in accordance with requirements of the competent state authorities to ensure the success of the offering. To decide and carry out necessary tasks and procedures regarding the change in the Company's charter capital upon the completion of the offering in accordance with law, including: (i) amending the Company's Enterprise Registration Certificate; (ii) carrying out the procedures for amending shares amount registering at the Vietnam Securities Depository and Clearing Corporation; (iii) revising the listing registration at the Stock Exchange where the Company's shares are registered for listing; (iv) changing the company's charter capital, and amending/supplementing the provisions on the amount of charter capital and other related provisions in the company's charter in line with the new charter capital after the issuance; and (v) other procedures in accordance with prevailing law.
 - (d) To decide on other matters relating to the Company's private placement of shares.

- (e) To decide the contents of, and carry out all other tasks and in accordance with requirements of the competent state authorities (if any) to complete the private placement of shares in accordance with the plan approved by the GMS.
3. The BOD is entitled to sub-authorize the Chairman of the BOD or the Chief Executive Officer of the Company to perform one or several of the above mentioned tasks.

For the General Meeting of Shareholders of the Company for consideration and approval./.

Recipients:

- As above;
- Filed: Administrative Registry.



Lu Hong Chieu

APPENDIX 1:
LIST OF EXPECTED PROFESSIONAL SECURITIES INVESTORS
PARTICIPATING IN THE PRIVATE PLACEMENT OF SHARES

No.	Name of investor	Personal identification number (for individuals) /ERC No. or other equivalent documents (for organizations)	Type of Professional Securities Investor	Number of shares owned before the offering (shares)	Number of shares expected to be offered to the Investor (shares)	Expected ownership ratio after the offering (%)	Relationship of the Investor with the Company/member of BOD/members of Board of Supervisors/members of Board of General Directors
1	NGUYEN VAN THINH	030089022824	Domestic individual investors	384.700	4,83%	7.900.000	17,10%
2	TU MINH DUC	024081000334	Domestic individual investors	382.351	4,80%	7.800.000	16,88%
3	NGUYEN HONG NHUNG	038301003609	Domestic individual investors	386.000	4,85%	7.700.000	16,69%
4	HOANG THANH LOAN	031186006074	Domestic individual investors	360.000	4,52%	8.300.000	17,87%
5	LE THI HUONG MAI	031301002095	Domestic individual investors	186.300	2,34%	8.800.000	18,54%

Note: The investors listed above are existing shareholders of the Company and have no other relationships with the Company, members of the Board of Directors, members of the Supervisory Board, or members of the Board of Management.

